



Access to Loans for Learning Student Loan Corporation
Student Loan Backed Notes, Series 2013-I
Collateral Coverage Calculation as of August 31, 2021
(Unaudited)

ASSETS	
Cash and Investments	\$ 3,075,279
Reserve Fund Investments	675,165
Student Loan Principal	188,094,754
Accrued Student Loan Interest	7,560,237
Deferred Bond Financing Costs - Net of Amortization	3,978,525
Other Assets	256,234
Total Assets per Financial Statements	<u>203,640,194</u>
Adjustments to Assets (Non Cash Items):	
Deferred Bond Financing Costs	3,978,525
Loan Loss Reserve	(155,000)
Adjusted Assets (1)	<u>\$ 199,816,669</u>

LIABILITIES	
Senior Notes	\$ 172,347,657
Subordinate Notes	11,000,000
Total Notes Outstanding	<u>183,347,657</u>
Accrued Interest on Bonds	36,241
Accrued Expenses	267,100
Loan Purchase Discount - Net	-
Total Liabilities per Financial Statements	<u>183,650,998</u>
Adjustments to Liabilities (Non Cash Items):	
Loan Purchase Discount	-
Adjusted Liabilities (2)	<u>\$ 183,650,998</u>

OVERALL COLLATERAL RATIO	
Excess of Adjusted Assets over Adjusted Liabilities (1 - 2)	\$ 16,165,671
Collateral Ratio (1 / 2)	108.80%

COLLATERAL RATIOS BY PRIORITY OF NOTES	
Pledged Assets to Senior Notes	115.73%
Pledged Assets to all Notes	108.80%