



Access to Loans for Learning Student Loan Corporation
Student Loan Backed Bonds, Series 2010-I
Collateral Coverage Calculation as of December 31, 2018
(Unaudited)

ASSETS	
Cash and Investments	\$ 8,068,660
Capitalized Interest Fund	-
Reserve Fund Investments	500,000
Student Loan Principal	149,306,706
Accrued Student Loan Interest	4,567,224
Deferred Bond Financing Costs - Net of Amortization	11,864,576
Other Assets	320,061
Total Assets per Financial Statements	174,627,227
Adjustments to Assets (Non Cash Items):	
Deferred Bond Financing Costs	11,864,576
Loan Loss Reserve	(102,000)
Arbitrage/Yield Reduction (in Cash Balance)	-
Adjusted Assets (1)	\$ 162,864,651

LIABILITIES	
Senior Bonds	\$ 120,220,068
Subordinate Bonds	16,000,000
Total Bonds Outstanding	136,220,068
Accrued Interest on Bonds	821,515
Accrued Expenses	132,912
Loan Purchase Discount - Net	-
Arbitrage/Yield Reduction Reserves	-
Total Liabilities per Financial Statements	137,174,495
Adjustments to Liabilities (Non Cash Items):	
Arbitrage Rebate Reserve	-
Loan Purchase Discount	-
Adjusted Liabilities (2)	\$ 137,174,495

OVERALL COLLATERAL RATIO	
Excess of Adjusted Assets over Adjusted Liabilities (1 - 2)	\$ 25,690,156
Collateral Ratio (1 / 2)	118.73%

COLLATERAL RATIOS BY PRIORITY OF BONDS	
Pledged Assets to Senior Bonds	134.41%
Pledged Assets to all Bonds	118.73%